PLANKINTON SCHOOL DISTRICT 01-1
AURORA COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2004

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Plankinton School District 01-1.

2. Designation of issue: General Obligation Refunding Bonds, Series 2004

3. Date of issue: April 1, 2004

4. Purpose of issue: The proceeds of this refunding issue (Series 2004), combined with interest earnings in the escrow account, will be used for the purpose of providing interest payments on these refunding bonds (Series 2004) from April 1, 2004, to and including July 1, 2006, and principal in the amount of $1,710,000 of "refunded bonds", dated September 1, 2001, to be redeemed on July 1, 2006 at par.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,835,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2004 is true and correct on this 1st day of April 2004.

Rosemary Maine

By: Rosemary Maine
Its: Business Manager

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BOND DEBT SERVICE

Plankinton School District No. 01-1
Aurora County, South Dakota
General Obligation Refunding Bonds, Series 2004
(Crossover Refunding of Series 2001)
-- Accelerated Solution -- FINAL

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
04/01/2004					
01/01/2005			50,568.75	50,568.75	
07/01/2005			33,712.50	33,712.50	84,281.25
01/01/2006			33,712.50	33,712.50	
07/01/2006			33,712.50	33,712.50	67,425.00
01/01/2007			33,712.50	33,712.50	
07/01/2007	100,000	1.950%	33,712.50	133,712.50	167,425.00
01/01/2008			32,737.50	32,737.50	
07/01/2008	105,000	2.350%	32,737.50	137,737.50	170,475.00
01/01/2009			31,503.75	31,503.75	
07/01/2009	100,000	2.700%	31,503.75	131,503.75	163,007.50
01/01/2010			30,153.75	30,153.75	
07/01/2010	105,000	2.900%	30,153.75	135,153.75	165,307.50
01/01/2011			28,631.25	28,631.25	
07/01/2011	110,000	3.150%	28,631.25	138,631.25	167,262.50
01/01/2012			26,898.75	26,898.75	
07/01/2012	115,000	3.450%	26,898.75	141,898.75	168,797.50
01/01/2013			24,915.00	24,915.00	
07/01/2013	115,000	3.650%	24,915.00	139,915.00	164,830.00
01/01/2014			22,816.25	22,816.25	
07/01/2014	120,000	3.800%	22,816.25	142,816.25	165,632.50
01/01/2015			20,536.25	20,536.25	
07/01/2015	125,000	3.950%	20,536.25	145,536.25	166,072.50
01/01/2016			18,067.50	18,067.50	
07/01/2016	135,000	4.050%	18,067.50	153,067.50	171,135.00
01/01/2017			15,333.75	15,333.75	
07/01/2017	135,000	4.150%	15,333.75	150,333.75	165,667.50
01/01/2018			12,532.50	12,532.50	
07/01/2018	140,000	4.250%	12,532.50	152,532.50	165,065.00
01/01/2019			9,557.50	9,557.50	
07/01/2019	150,000	4.350%	9,557.50	159,557.50	169,115.00
01/01/2020			6,295.00	6,295.00	
07/01/2020	150,000	4.450%	6,295.00	156,295.00	162,590.00
01/01/2021			2,957.50	2,957.50	
07/01/2021	130,000	4.550%	2,957.50	132,957.50	135,915.00
	1,835,000		785,003.75	2,620,003.75	2,620,003.75